DirectFN Online Trading Help

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BASICS

Overview

This application provides real-time price data, news, and announcements to keep you upto-date with market activities even when you are on the move. It also helps the customer to perform Trading. Just tap to view the market summary, top stocks, and even detail quotes for any symbol in an exchange.

You can create personalized watch lists to keep track of your favorite symbols in multiple exchanges. This application also comes with a chart feature that provides a graphical view of a symbol's performance for pre-defined periods, and price analysis features.

Note: You can only view the exchanges to which you have subscribed. If your subscription supports only one exchange, features related to selecting other exchanges will not be available.

Log on

- Tap the product logo on the mobile Home screen
- Enter your username and password after loading login page
- Mark the "Remember Me" checkbox
- Tap Login

Logout and return to the Home Screen

- Tap this icon 🖲 in the Left top corner of the window, and tap

CUSTOM

Settings - Customizing the Application

You can customize the language and theme of the application and your current password.

Change the Language

- Tap and select Settings
- Under Language section, tap and select the language

Change the Theme

- Tap and select Settings
- Under **Themes** select the required theme
- There are two types of themes: Dark and Light

Change your Current Password

- Tap and select Change Password
- Enter your Current Password and New Password in the respective fields
- Confirm your new password in the Confirm New Password field
- Tap Save

MARKET

Market Details

This section gives you information regarding the Markets.

View Market Summary

- Tap at the bottom of the app
- You can view the market summary details (Volume, Turnover, Trades, Cash map, Net Cash%, YTD and etc.)
- Scroll down to view the News and Announcements of the respective market
- Landscape view of mobile provides Advanced Chart

TOP STOCKS

Top Stocks Information

You can view Top Stocks information which displays the top gainers, top losers and the symbols with the highest active trades. From the top stocks view, you can tap any symbol and view the detail quote and the chart.

View Top Stocks Information

- Tap 🖲 and select Top Stocks
- You can view the market depth of the selected symbol

Below information can be viewed under Top Stocks

- Top Gainers by Change
- Top Gainers by % Change
- Top Losers by change
- Top Losers by % change
- Most Active by Trades

INDICES

Market Indices Details

This section gives an overview of the current status of a market (exchange) and its indices.

View Market Indices

- Tap and select Market Indices
- Note: Tapping an index will direct you to view the **Quote** of the index

WATCH LIST

Creating and Managing Watch Lists

Full Market Watch Lists can be viewed for enabled Markets.

In order to keep track of your favourite symbols, you can create a watch list with an unlimited number of symbols. You can add or remove symbols from a watch list as required.

Create a Watch List

- Tap 📰 at the bottom of the app
- _ Tap Favorites



- Tap to search and add symbols to the watchlist
- Note: Symbols can also be added to the watchlist via Quote menu by tapping the _ Star 🛣 icon

Remove a symbol from Custom Watch List

- Tap , near the symbol you wish to remove
- Then tap

MARKET DEPTH

Market Depth Details

This section displays the **Market Depth by Price** of a symbol.

View Market Depth

- Tap and select Market Depth
- You can view the market depth of the selected symbol

TIME AND SALES

Time and Sales Details

This section displays the **Time and Sales** of a symbol.

View Time and Sales



ALERTS

Price Alerts for Symbols

Use the Alerts tool to be notified when a symbol meets the conditions defined by you. You can select the symbol you want and set the condition by selecting the parameter, criteria and value. You can update or delete an alert condition.

Set an Alert

- Tap and then select **Alerts**
- In the **Symbol** field, type the symbol/index code using the keyboard. Select the required symbol/index
- Tap the **Parameter** field and select the parameter
- Tap the **Criteria** field and choose the criteria for the alert condition
- Tap the Value field and enter the value for the condition
- Tap Add Alert to create the alert

Update an Alert

- In the alert list, tap and then tap

Delete an Alert

- In the alert list, tap and then tap

TRADING About Trading

You can place orders in real time by specifying the order type and the Time-in-force (TIF) or Good Till details as required. When you enter a symbol, the current bid and offer prices, change and the change percentage appears on the screen. Once you place an order, it appears in the Order List screen.

The Order List screen displays the orders and their current status. You can also view the details of an order via this screen.

Place a buy/sell order

- Tap Band select Trade under **Trade** Section
- Tap to search for the symbol you wish to trade with
- Enter the order details:
- Enter the price and quantity using the keyboard and tap **Done**
- In the **TIF type** drop-down select the applicable TIF Type
- Set the Order Type (Market / Limit) slider as applicable
- If you selected **GTD** in the **TIF type** drop-down, tap the date field, select the applicable date from the calendar, and tap Set
- Tap **Buy** or **Sell** accordingly

NOTE: Tap to view Recent Orders

PORTFOLIO

Portfolio Details

You can view the symbol wise portfolio summary of yours. Also can be switched to watchlist of particular symbols of portfolio.

View Portfolio Details

- Tap and select **Portfolio**
- Select a portfolio from the drop-down
- The symbol wise portfolio summary will be displayed
- Row Click gives a detail view of portfolio for a particular symbol

ORDER LIST

Order List and Details

You can view the details of the orders placed using Order List.

View Order List and Details

- Tap and select Order List
- Optional: Tap the portfolio name to select another portfolio from the drop-down
- To view the orders by the order status, tap **Status** drop-down, and select the order status accordingly
- To view the order details, tab on required row (order)

ACCOUNT SUMMARY

Account Summary Details

The Account Summary displays your Cash details as well as Margin details. The cash details are displayed in terms of holdings, overdrawn limit, margin, blocked amounts, unsettled sales, buying power, etc.

View your Account Summary

- Tap and select Account Summary
- The Account summary of your portfolio will be displayed

Optional

- Tap the portfolio name to select another portfolio